

NardisAdvisors



“Where do I turn now?”

Turn to us >

You have built wealth.

With that wealth comes the challenge of maintaining and growing your security for the future.



Think about the people who advise you in these matters...

- Who has been there to provide real guidance?
- Who has led you through the difficult times?
- Who is listening to you?
- How are they responding?
- And...are they *really* listening to you?

The **understanding** to be truly customized

While many advisors promise a customized portfolio, too often the result falls short because that promise is usually reserved only for ultra-high net worth investors.

We listen, we analyze, and only then respond.

The **commitment** to make a difference

When a changed economy requires a new investment direction, you need advice that comes with a promise of dedication and obligation – the resolve to put a talented team to work for you.

We believe in a new perspective on dedicated advice.

The **talent** to uncover talent

To navigate the course – with the need for a fresh perspective – you need a resource to find talented money managers in each individual asset class.

We create a strategic mix of asset managers for each client portfolio.

The **freedom** to invest wisely

To create a truly customized portfolio – yours and yours alone – you want to rely on advice that is free from the requirements and restraints that many organizations place on their staffs.

We report to nobody but our clients.

The **independence** to match yours

You have turned your drive, your intuition and your accumulated expertise into your own success. You need to know that your investment advisor is equally devoted.

We maintain a total fiduciary duty to our clients.

The **insight** to see wealth as not just a number

Investing money is more than just making more. You must have confidence that your advisor understands you and your goals as much as he or she understands money management.

We establish a holistic and caring relationship with each client.

The **responsiveness** to earn your trust

Communication is often the basis of success or failure in investor-advisor relationships. Your comfort is based to a great extent on knowing that we report comprehensively and respond proactively.

We provide consolidated reporting on all your investments – all of them.

The **eagerness** to make your acquaintance

Please call us, at an early opportunity. We want to find out who you are, and then tell you more about how we at Nardis Advisors can be helpful.

We think you will see good reason to turn to us.

Turning investment advice in a new direction...

- We create customized investment portfolios – comprised primarily of specialist money managers, rather than individual securities.
- We listen carefully, then tailor each portfolio to suit the client's needs.
- We report comprehensively to cover ALL of a client's holdings – not just those on which we advise.

You should be able to turn to your advisor for every one of these...

- Understanding
- Commitment
- Talent
- Freedom
- Independence
- Insight
- Responsiveness
- Eagerness

This is what we demand of ourselves.
Where to turn now?
Turn to us. We'll be there, right beside you.

Introducing Norman H. Chait, CFA

My career first provided a deep understanding of investments, and then gave me significant experience with advisory services. I understand how large wealth management institutions operate, both their strengths and weaknesses.

I founded Nardis Advisors LLC because my 15 years of hands-on involvement made me realize there is a better way. Now it is time for investment advice based only on best practices and true independence, for investors who are not getting the service they deserve. I invite you to our Web site for a more detailed review of my background and experience. For now, this is an invitation to call us and become acquainted.

I believe you will feel a distinct and refreshing difference. I call it a right turn.

NardisAdvisors

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A registered investment advisor

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